

**FACTS****WHAT DOES LASSUS WHERLEY (LW) AND ITS AFFILIATES DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and account balances
- Transaction history
- Wire transfer instructions

**How?**

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Lassus Wherley and its affiliates choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Lassus Wherley and its affiliates share?	Can you limit this sharing?
<b>For Our (LW) everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For Our (LW) marketing purposes –</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes –</b> information about your transactions and experiences	No	We don't share
<b>For our affiliates' everyday business purposes –</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

**Questions?**

Call 908-464-0102

When you are no longer our customer, we continue sharing practices as described above.



**LASSUS WHERLEY**

A Subsidiary of Peapack-Gladstone Bank

<b>Who we are</b>	
<b>Who is providing this notice?</b>	Lassus Wherley, an affiliate of Peapack-Gladstone Bank
<b>What we do</b>	
<b>How do Lassus Wherley and its affiliates protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
<b>How do Lassus Wherley and its affiliates collect my personal information?</b>	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>▪ Give us your contact information</li> <li>▪ Open an investment account or apply for a loan</li> <li>▪ Tell us where to send your money or make a wire transfer</li> </ul>
<b>Why can't I limit all sharing?</b>	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>▪ Sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>▪ Affiliates from using your information to market to you</li> <li>▪ Sharing for non-affiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
<b>Definitions</b>	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>▪ <b><i>Lassus Wherley does not share client information with affiliates.</i></b></li> </ul>
<b>Non-affiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>▪ <b><i>Lassus Wherley does not share with non-affiliates so they can market to you.</i></b></li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>▪ <b><i>Lassus Wherley does not engage in joint marketing with other companies.</i></b></li> </ul>
<b>Other important information</b>	
<p><b>For California Residents:</b> Under California law, Lassus Wherley and its affiliates will not share information Lassus Wherley and its affiliates collect about California residents with companies outside of our corporate family, unless the law allows. Lassus Wherley and its affiliates will limit sharing among our companies to the extent required by California law. To learn more about California residents' rights, call 844-742-3328 or email us at <a href="mailto:californiaprivacy@pgbank.com">californiaprivacy@pgbank.com</a>.</p> <p><b>For Vermont Residents:</b> Under Vermont law, Lassus Wherley and its affiliates will not share information about your creditworthiness to our affiliates and will not disclose your personal information, financial information, credit report or health information to nonaffiliated third parties to market to you, other than as permitted by Vermont law, unless you authorize us to make those disclosures. Lassus Wherley and its affiliates will limit sharing among our companies to the extent required by Vermont law.</p>	



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